



RSL Victoria (State Branch)

APPLICATION FOR FINANCIAL ASSISTANCE

DEFENCE MEMBER'S INFORMATION		
Surname:		
Given Names:		
Date of birth:		
Service Number:		Navy / Army / Air Force / Allied
RSL Sub-Branch Membership: Yes / No (please state Sub-Branch Name)		
APPLICANT'S INFORMATION (IF DIFFERENT FROM DEFENCE MEMBER)		
Surname:		
Given Names:		RELATIONSHIP:
Current address:		
Suburb:	State:	Post Code:
Phone number:	Email:	

STATEMENT BY VETERAN / APPLICANT		
Total amount of financial assistance required:		

DETAILS OF DEPENDANTS			
Name	Date of birth	Living with you?	Financial contribution
		(YES / NO)	
		(YES / NO)	
		(YES / NO)	

DEFINITION OF DEPENDANTS

- A spouse or de facto spouse of the member
- A child up to 18 years of age OR a child up to 25 years of age if still living at home undertaking Tertiary Education OR a child of the spouse or de facto spouse of a member who is totally dependent on the member (irrespective of whether the child is the biological child of the member) up to 25 years of age

FINANCIAL INFORMATION			
DETAILS OF OUTSTANDING DEBTS			
TYPE OF DEBT (Credit Card/Personal Loan/Mortgage)	BALANCE OF DEBT OUTSTANDING	WHAT ARE THE MONTHLY REPAYMENTS	UP TO DATE YES/NO

JOINT FORTNIGHTLY INCOME		FORNIGHTLY COMMITTED EXPENDITURE	
WAGE -1	\$	RENT OR MORTGAGE	\$
WAGE - 2	\$	FOOD	\$
INCOME FROM SUPERANNUATION	\$	PUBLIC TRANSPORT/PETROL	\$
DVA PAYMENTS	\$	ELECTRICITY	\$
CENTRELINK BENEFITS	\$	GAS	\$
CHILD SUPPORT RECEIVED	\$	WATER	\$
INCOME FROM RENTAL PROPERTY(S)	\$	PHONE	\$
OTHER INCOME		COUNCIL RATES	\$
	\$	HOUSE & CONTENTS INSURANCE	\$
	\$	MOTOR VEHICLE INSURANCE	\$
	\$	MEDICAL EXPENSES	\$
	\$	CHILD SUPPORT PAYMENTS MADE	\$
	\$	EDUCATION EXPENSES/DAY CARE	\$
	\$	INTERNET	\$
		PAY TV	\$
		PERSONAL SPENDING	\$
TOTAL	\$	TOTAL	\$
VALUE OF ASSETS		LIABILITIES	
HOME (VALUE)	\$	MORTGAGE (TOTAL OUTSTANDING)	\$
CONTENTS (VALUE)	\$	CREDIT CARD - 1	\$
MOTOR VEHICLE(S)	\$	CREDIT CARD - 2	\$
BANK ACCOUNT(S)	\$	STORE CARD(S)	\$
INVESTMENT PROPERTY/IES VALUE	\$	PERSONAL LOAN(S)	\$
SHARES (VALUE)	\$	INVESTMENT LOAN(S)	\$
Total	\$	Total	\$

IMPORTANT INFORMATION

To obtain assistance from the Returned & Services League (Victorian Branch) Headquarters you will need to provide the following documentation, please tick:

APPLICATION FOR FINANCIAL ASSISTANCE

- Completed RSL Application for Financial Assistance Form
- Signed copy of RSL Authority to Gain and Release Personal Information Form

SUPPORTING FINANCIAL INFORMATION (SUPPLY IF RELEVANT)

- Current Bank Statement(s)
- Payment summary from Department of Veterans' Affairs
- Payment summary from Centrelink
- Payment summary from Commonwealth Superannuation Corporation
- Payment summary from Superannuation Fund
- SVA from Australian Defence Organization (ADF Pay Advice)
- Pay Slip from Civilian Employer
- Financial Counsellor's Family Budget

PROOF OF IDENTITY DOCUMENTS

- Picture ID
- Evidence of Service

DECLARATION BY VETERAN / APPLICANT

I, (Full name)

of (address)

declare that the statements made in this application are to the best of my knowledge and belief, true in every detail.

Signature:

Date:

RSL Victoria – Staff Use Only

Case Number: xxx-Year

Date Prepared:

VETERAN'S DETAILS

CRM (BI) File Reference:

Date of Enlistment:

Date of Discharge:

Type of Discharge: *Med/Admin/Own Request*

SUMMARY OF REQUEST FOR SUPPORT

PRIOR FINANCIAL SUPPORT PROVIDED BY RSL

Serial	Date	Type of Assistance Provided	Amount
1			\$
2			\$
3			\$
4			\$
		Total	\$

RECOMMENDATION BY MANAGER, WELFARE

ATTACHMENTS

Application for Financial Support

Relevant correspondence: (PLEASE DESCRIBE)

Quotes: (PLEASE DESCRIBE)

Other supporting documents: (PLEASE DESCRIBE)

DECISION BY GRANTS COMMITTEE

<input type="checkbox"/> Application declined.	<input type="checkbox"/> Application requires further supporting documentation.
<input type="checkbox"/> Approval 1 Amount: \$ Pay From: General Appeals <input type="checkbox"/> Welfare Trust Fund <input type="checkbox"/> Vic Branch <input type="checkbox"/>	<input type="checkbox"/> Approval 2 Amount: \$ Pay From: General Appeals <input type="checkbox"/> Welfare Trust Fund <input type="checkbox"/> Vic Branch <input type="checkbox"/>